

# Mercantile Investment Company Limited

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16 December 2016

The Manager

ASX & NZX Market Announcements

## **Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Mercantile Investment Company Limited (the “Company” or “MVT”) announces that it has completed a capital raising of AUD\$6.663 million via the issue of 66,630 fully paid unsecured notes (Placement Notes) at an issue price of AUD\$100.00 each.

On issue the Placement Notes rank equally with existing fully paid unsecured notes.

This notice is being given by the Company in accordance with section 708A(5)(e).

As at the date of this notice:

(a) the Company has complied with:

- (1) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
- (2) section 674 of the Corporations Act; and

(b) there is no information:

- (1) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules (and which has since not been given to ASX);
- (2) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (B) the rights and liabilities attaching to the new unsecured notes; and
- (3) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

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