

16 December 2016

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Australian Foundation
Investment Company Limited
ABN 56 004 147 120
Level 21, 101 Collins St
Melbourne VIC 3000
T 03 9650 9911
F 03 9650 9100
invest@afi.com.au
afi.com.au

Electronic Lodgement

**Australian Foundation Investment Company Limited
Key Dates**

Dear Sir / Madam

The Company advises the following dates for the first half of 2017. Please note that the dividend payment is subject to Board approval:

**Interim Results
Announcement:**

Monday 23 January 2017*

Interim Dividend

Ex-Date:

Tuesday 7 February 2017*

Record Date:

Wednesday 8 February 2017*

Payment Date:

Friday 24 February 2017*

* these dates may be subject to change

AFIC Notes

**Deadline to convert AFIC Notes to AFIC
Shares (by completing an Exit Notice)**

Monday 13 February 2017

Ex-date for final interest payment:

Friday 17 February 2017

Record Date for final interest payment:

Monday 20 February 2017

Last Trading Date in AFIG:

Wednesday 22 February 2017

Final Interest Payment Date:

Tuesday 28 February 2017

Maturity Date/Conversion Date:

Tuesday 28 February 2017

Yours faithfully



Matthew Rowe
Company Secretary