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9 January 2017

**NZX ANNOUNCEMENT  
FOR IMMEDIATE RELEASE**

**TOURISM HOLDINGS LIMITED**

**Notification of issue of securities – Ordinary Shares**

For the purposes of Listing Rule 7.12.1 of the Main Board/Debt Market Listing Rules, Tourism Holdings Limited (THL) advises that the following securities have been issued:

Class of Security	Ordinary Shares
ISIN	NZHELE0001S9
Number issued	3,384,266
Issue price	The shares were issued in satisfaction of part (US\$8m) of the purchase price for all the shares in El Monte Rents, Inc with the number of shares issued calculated by reference to an agreed exchange rate (0.7410) and the THL volume weighted average share price over the three months prior to the negotiation of the purchase price (\$3.19)
Payment in cash	N/A
Amount paid up	Fully paid
Principal terms of issue	N/A
Percentage of class of securities	2.84% (post allotment)
Reason for issue	The shares are being issued as part of the transaction whereby THL acquired all the shares in El Monte Rents, Inc.
Authority for issue	THL board resolution

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UK

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manufacturing**

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Australia

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experiences**

New Zealand



Terms of issue	The shares were issued on the same terms as existing ordinary shares in THL. The shares are subject to a trading restriction as set out in an escrow deed entered into between THL and the vendors of the shares in El Monte Rents, Inc. Under that escrow deed, each of the vendors must retain legal and beneficial ownership of all its shares until 1 September 2017, not less than two-thirds of its shares until 1 March 2018, and not less than one third of its shares until 1 September 2018, except in specified circumstances.
Total number of securities of the class in existence after the issue	119,124,010
Treasury stock	N/A
Date of issue	6 January 2017

*Announcement authorised by:*

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