



# Bapcor Finance Pty Ltd

13 January 2017

Dear Hellaby Shareholder

## **NOTICE OF VARIATION OF TAKEOVER OFFER BY BAPCOR IN RESPECT OF HELLABY HOLDINGS – OFFER PERIOD EXTENDED TO 7 FEBRUARY 2017**

### **Introduction**

We refer to the takeover offer (**Offer**) by Bapcor Finance Pty Ltd (**Bapcor**) dated 21 October 2016 to purchase all of the equity securities in Hellaby Holdings Limited (**Hellaby**). Capitalised terms used but not defined in this letter have the meanings given to them in the offer document for the Offer (the **Offer Document**).

### **Offer has been declared unconditional**

On 13 January 2017, Bapcor declared its Offer unconditional.

### **Extension of Offer Period to 7 February 2017**

Bapcor advises that it has extended the closing date for the Offer from 11.59pm on 18 January 2017 to 11.59pm on **7 February 2017**.

Bapcor reserves the right to extend the closing date for the Offer as permitted under the Takeovers Code.

### **Payment**

Hellaby shareholders who accepted the Offer prior to the date it was declared unconditional will receive \$3.60 cash per share within seven days of that declaration and those who accept in the future will receive \$3.60 cash per share within seven days of returning their acceptance form.

### **Acceptance Form and important contacts**

If you have not already accepted the Offer in respect of your Hellaby Shares but wish to do so, please use the Acceptance Form previously provided.

If you have any questions about the Offer or if you have misplaced your Acceptance Form, you should contact the share registrar for the Offer, Computershare Investor Services Pty Limited (Australia):

Telephone: 0800 524 531 (within New Zealand) or +61 3 9415 4826 (outside New Zealand)  
Facsimile: +64 9 488 8787  
Email: [bapcoracceptances@computershare.com.au](mailto:bapcoracceptances@computershare.com.au)

Yours faithfully  
Bapcor Finance Pty Ltd

**Darryl Abotomey**  
Chairman, Bapcor Finance Pty Ltd