



31 January 2017

Wellington International Airport Limited – allotment notice

The following information is provided in accordance with Listing Rule 7.12.1:

Class of security: Unsecured, unsubordinated, fixed rate bonds with a maturity date of 16 June 2025 (WIA050 Bonds).

ISIN: NZWIAD0050L6.

Number of WIA050 Bonds issued: 3,540,000.

Issue Price: \$1.00 per bond.

Interest Rate: 5.00% per annum.

Payment method: Cash.

Amount paid up: WIA050 Bonds have been fully paid up.

Percentage of the total class of WIA050 Bonds allotted: 5.99%.

Reason for the issue: Allotment under Indicative Terms Sheet dated 15 December 2016.

Specific authority for the issue: Resolution of directors dated 13 December 2016.

Any terms or details of the issue: Terms set out in the Indicative Terms Sheet dated 15 December 2016.

Total number of WIA050 Bonds in existence after the issue: 59,111,000.

Date of allotment: 31 January 2017.

M Harrington
Chief Financial Officer