



ANTIPODES
GOLD

13 February 2017

Chatham Rock Phosphate Limited
Level 1, 93 Terrace
Wellington, 6011
New Zealand

By email: chris@widespread.co.nz

EXTENSION OF OFFER PERIOD

We refer to the offer by Antipodes Gold Limited (**AXG**) of a full takeover for all of the equity securities in Chatham Rock Phosphate Limited (**CRP**), dated 23 December 2016 (as varied on 16 January 2017) (**Offer**).

As at 3pm on 9 February 2017, AXG has received acceptances under the Offer from CRP shareholders equal to 86.022% of the total fully paid shares in CRP.

The Offer closes at 5pm on 28 February 2017. AXG has decided to extend the Offer closing date from 5pm on 28 February 2017 to **5pm on 22 March 2017**.

The Offer is conditional on AXG receiving a certain level of acceptances, set out in the Offer document. To align with the extension of the Offer period, the latest date by which the Offer can become unconditional is now extended to **5pm on 22 March 2017**.

For and on behalf of
Antipodes Gold Limited

Peter Liddle
Chief Financial Officer

cc: **The Takeovers Panel**
Level 3, Solnet House
70 The Terrace
Wellington 6011
By email: takeovers.panel@takeover.govt.nz

cc: **NZX Limited**
Level 2, NZX Centre
11 Cable Street
PO Box 2959
Wellington
By email: announce@nzx.com