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Memorandum

To: Market Participants
From: NZX Client and Data Services
Date: 17 February 2017
Subject: Australia and New Zealand Banking Group Limited ("ANZ") – Trading Halt of Securities Lifted

Message:

NZX Regulation ("NZXR") advises that, following the announcements by Australia and New Zealand Banking Group Limited today, trading in Australia and New Zealand Banking Group Limited ordinary shares ("ANZ") will resume at 10.17am.

Please contact Client and Data Services on +64 4 496 2853 or cds@nzx.com with any queries.

ENDS