



## QUOTATION NOTICE: NZX DEBT MARKET

### ASB BANK LIMITED MEDIUM TERM NOTES ("ABB060")

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**Issuer:** ASB Bank Limited ("ABB")

**Security Code:** ABB060

**ISIN:** NZABBDG003C0

**Details of Issue:** An offer of up to NZ\$100,000,000 unsubordinated, unsecured fixed rate bonds (with the ability to accept unlimited oversubscriptions at ASB's discretion)

**Opening Date:** Monday, 20 February 2017

**Closing Date:** Wednesday, 22 February 2017

**Interest Rate:** The Interest Rate will be set and announced via NZX on Wednesday, 22 February 2017

**Maturity Date:** Thursday, 24 February 2022

**Issue/Allotment Date:** Friday, 24 February 2017

**Interest Payment Dates:** 24 February and 24 August each year up to and including the Maturity Date

**Date of First Interest Payment:** Thursday, 24 August 2017

**First Interest Paid To:** Holder on Record Date

**Record Date:** 10 calendar days before the relevant payment date (or, if that is not a business day, the immediately preceding business day)

**Minimum Application Amount:** \$5,000 and multiples of \$1,000 thereafter

**Minimum Holding:** \$5,000

**Face Value:** NZ\$1.00

**Lead Manager:** Commonwealth Bank of Australia

**Organising Participant:** ASB Securities Limited

**Registrar:** Computershare Investor Services Limited ("RMLT")

**Settlement Status:** NZCDC Settlement System

**Expected Commencement of Trading on the NZX Debt Market:** Monday, 27 February 2017

**Mark Peterson**  
Interim Chief Executive Officer  
NZX Limited

**20 February 2017**