



QUOTATION NOTICE: NZX DEBT MARKET

ASB BANK LIMITED MEDIUM TERM NOTES ("ABB060")

Issuer:	ASB Bank Limited ("ABB")
Security Code:	ABB060
ISIN:	NZABBDG003C0
Details of Issue:	NZ\$285,000,000 unsubordinated, unsecured fixed rate notes
Opening Date:	Monday, 20 February 2017
Closing Date:	Wednesday, 22 February 2017
Interest Rate:	4.20% per annum
Maturity Date:	Thursday, 24 February 2022
Issue/Allotment Date:	Friday, 24 February 2017
Interest Payment Dates:	24 February and 24 August each year up to and including the Maturity Date
Date of First Interest Payment:	Thursday, 24 August 2017
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant payment date (or, if that is not a business day, the immediately preceding business day)
Minimum Application Amount:	\$5,000 and multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Face Value:	NZ\$1.00
Lead Manager:	Commonwealth Bank of Australia
Organising Participant:	ASB Securities Limited
Registrar:	Computershare Investor Services Limited ("RMLT")
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Monday, 27 February 2017

Mark Peterson
Interim Chief Executive Officer
NZX Limited

22 February 2017