



QUOTATION NOTICE: NZX DEBT MARKET CONTACT ENERGY LIMITED BONDS ("CEN040")

Issuer:	Contact Energy Limited ("CEN")
Ticker Code:	CEN040
ISIN:	NZCEND0040L1
Details of Issue:	An offer of up to \$75 million (with the ability to accept oversubscriptions of up to \$25 million at the discretion of the Issuer) of unsecured, unsubordinated, fixed rate, interest bearing debt obligations of the Issuer
Opening Date:	Monday, 13 February 2017
Closing Date:	12pm on Friday, 17 February 2017
Interest Rate:	4.63%
Maturity Date:	Tuesday, 15 November 2022
Interest Payment Dates:	15 February, 15 May, 15 August and 15 November of each year up to and including the Maturity Date
Date of First Interest Payment:	Monday, 15 May 2017
First Interest Paid To:	Bondholder on the relevant Record Date
Minimum Application Amount:	\$5,000 with multiples of \$1,000 thereafter
Face Value:	\$1.00 per Bond
Supervisor Name:	The New Zealand Guardian Trust Company Limited
Lead Manager and Organising Participant:	Forsyth Barr Limited (Joint Lead Manager and Organising Participant) and Westpac Banking Corporation (Joint Lead Manager)
Trust Deed Dated:	Supplemental Trust Deed dated on or about 10 February 2017.
Issue Date:	Thursday, 23 February 2017
Registrar:	Link Market Services Limited ("LNKT")
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Friday, 24 February 2017

Mark Peterson
Interim Chief Executive Officer
NZX Limited

22 February 2017