



# NZX Limited - Monthly Shareholder Metrics

## February 2017

These Shareholder Metrics represent the key features of NZX's operations in each of its core businesses. The Metrics focus on what drives the revenue performance of NZX, so as to give a consistent and transparent comparison across time periods for each business line.

### Markets

NZX Listed Issuers	Feb 2017	Change YoY
Total Equity Securities	168	-1.8%
Total Listed Debt Securities	109	23.9%
Total Other Securities	27	0.0%
Total Listed Securities	304	6.3%
Total NZX Main Board Issuers	165	-2.4%
Total NZAX Issuers	18	-5.3%
Total NXT Issuers	4	100.0%
Total NZDX Issuers	43	7.5%

Capital Raising	Feb 2017	YTD
<b>New Capital Listed</b>		
IPOs and Compliance Listings	\$0.00 b	\$0.00 b
New Debt Listings	\$0.39 b	\$0.39 b

Secondary Capital Raisings		
Total Capital Raised By All Issuers	\$405 m	\$454 m
Total Equity Raised - Primary Issuers	\$28 m	\$44 m
Total Equity Raised - Dual & Secondary Issuer:	\$212 m	\$212 m
Total Debt Raised	\$165 m	\$198 m
Number of Capital Raising Events	10	18
Capital Raised < \$0.5m	0	3
Capital Raised > \$0.5m < \$10m	3	6
Capital Raised > \$10m < \$100m	6	8
Capital Raised > \$100m	1	1

Market Capitalisation	Feb 2017	Change YoY	% of GDP
All Equity	\$118.6 b	9.2%	46.3%
All Debt	\$26.2 b	32.0%	10.2%

NZX Indices Performance	Feb 2017	Change YoY
S&P/NZX 50 Index	7,167	15.0%
S&P/NZX 50 Portfolio Index	4,405	14.5%
S&P/NZX A-Grade Bond Index	4,929	3.2%
S&P/NZX All Swap Index	194	1.7%

Cash Market Trading	Feb 2017	Change YoY
Total Trades	137,263	-7.9%
Daily Average Trades	7,224	-3.1%
Total Trades < \$50k	129,849	-7.6%
Total Value Traded	\$2.8 b	-16.4%
Daily Average Value Traded	\$149 m	-12.0%

Total Equity Transactions		
Total Trades	134,306	-8.2%
Value Traded	\$2.7 b	-16.9%

Total Debt Transactions		
Total Trades	2,957	9.2%
Value Traded	\$122 m	-4.8%

Cumulative Numbers - YTD		
Number of Trades	248,198	-9.8%
Total Value Traded	\$5.0 b	-9.1%

Clearing House / Depository	Feb 2017	Change YoY
Gross Value of Cleared Trades over Month	\$2.8 b	-15.9%
Collateral Held At Month End	\$51.0 m	51.7%
Depository transactions	1,872	6.0%
Assets under custody in depository	\$378 m	13.6%
Value of stock lent over month	\$367 m	82.0%

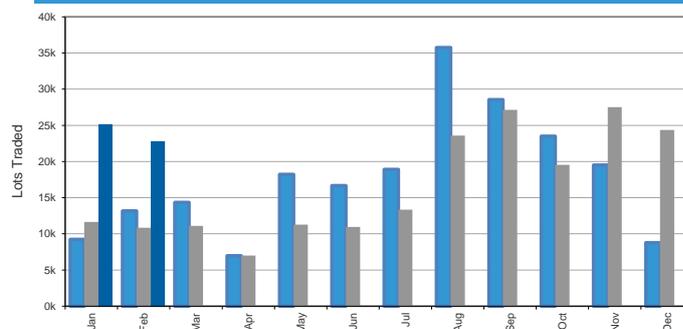
Wholesale Data	Feb 2017	Change YoY
Terminal Numbers - Professional*	6,345	-0.5%
Terminal Numbers - Retail*	1,127	-2.1%
Licences - Value > \$20k pa	31	6.9%
Licences - Value < \$20k pa	62	6.9%

\* 3 month average

Direct Data Products	Feb 2017	Change YoY
Proprietary Security Subscription Products	393	5.1%
- Products ≥ \$3,000 p.a	150	19.0%
- Products < \$3,000 p.a.	243	-2.0%

Derivatives	Feb 2017 Change YoY	
Futures - Total Lots Traded	20,486	95.1%
Options - Total Lots Traded	2,340	568.6%
Open Interest	48,748	84.2%

Derivatives Total Lots Traded 2014 / 2015 / 2016



Energy Contracts	Feb 2017
Operating / Technology Contracts	16
- Contracts > = \$500k p.a.	4
- Contracts < \$500k p.a.	12

## Funds Services

SuperLife	Feb 2017	Change YoY
Funds Under Management - KiwiSaver	\$621 m	26.2%
Funds Under Management - Other	\$1,092 m	17.7%
Total	\$1,713 m	20.7%

Smartshares	Feb 2017	Change YoY
Funds Under Management - External	\$517 m	20.0%
Funds Under Management - SuperLife funds	\$1,256 m	18.0%
Total	\$1,773 m	18.6%
Units on Issue	796 m	14.3%

NZX Wealth Technologies	Feb 2017	Change YoY
Funds Under Administration	\$1,287 m	-4.2%

Renamed from Apteryx

## Agri

Direct Data Products	Feb 2017	Change YoY
Subscriptions - NZ Agri Data Products	2,485	15.2%
Subscription - Australian Agri Data Products	1,504	-8.1%
Total Paid Advertising Page Equivalents*	112	-25.8%
Total Paid Advertising Page Equivalents YTD*	185	-9.8%

\* Total paid advertising page equivalents relates to Farmers Weekly only.

## Notes

- All figures are measured at the end of the last trading day of the month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated i.e. Change YoY is change versus the same period last year.
- All Equity Market Capitalisation includes all securities quoted on the NZX Main Board, NZX Alternative Market and NXT Market.
- Market Capitalisation for the NZX Debt market is the total nominal (face) value of all quoted securities excluding New Zealand Government Stock.
- The Grain Trading season in Australia runs from October to September.
- NZX Limited wishes to remind readers that the above operational statistics are based on the Group's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements.

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