

6 March 2017

Abano Healthcare Group Limited Level 16, West Plaza Building 3-7 Albert Street Auckland New Zealand

By email: richard.keys@abanohealthcare.co.nz

## NOTICE OF INCREASES IN ACCEPTANCES PURSUANT TO RULE 49A OF THE TAKEOVERS CODE AND LAPSE OF OFFER PURSUANT TO RULE 26 OF THE TAKEOVERS CODE

We refer to Healthcare Partners Holdings Limited's partial takeover offer under the Takeovers Code to acquire 30.99% of the fully paid ordinary shares on issue in Abano Healthcare Group Limited in order to take its total shareholding to 50.01% dated 6 December 2016 ("Offer").

Healthcare Partners Holdings Limited hereby gives notice:

- (a) pursuant to Rule 49A of the Takeovers Code, that the total level of acceptances received under the Offer increased by more than 1% since the issue of the previous Rule 49A notice to 3.56%; and
- (b) pursuant to Rule 26 of the Takeovers Code, that the Offer has lapsed in accordance with its terms.

Yours faithfully Healthcare Partners Holdings Limited

Peter Lionel Hutson Director

cc The Takeovers Panel

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takeovers.panel@takeovers.govt.nz

cc NZX Limited

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