

NZX RELEASE

9 MARCH 2017

NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, Summerset Group Holdings Limited advises the following securities have been issued:

Class of securities issued	Ordinary Shares
ISIN	NZSUME0001S0
Number of securities issued	300,000 Ordinary Shares
Issue price	\$5.19
Payment in cash?	Yes
Any amount paid up (if not in full)	Fully paid
Percentage of total class issued (excluding treasury stock)	0.1% of the Ordinary Shares
Reasons for the issue	Issue of Ordinary Shares pursuant to Summerset's executive LTI plan
Specific authority for the issue	Directors' resolution dated 9 March 2017
Terms or details of the issue	Issue of 300,000 Ordinary Shares pursuant to the terms of the Summerset's executive LTI plan
Total number of securities of the class in existence after the issue (excluding treasury stock)	221,637,808 Ordinary Shares
Date of issue	9 March 2017

For enquiries:

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