

Chatham Rock Phosphate Limited (previously named Antipodes Gold Limited)

13 March 2017

Chatham Rock Phosphate (NZ) Limited
Level 1, 93 Terrace
Wellington, 6011
New Zealand

By email

RULE 49A – NOTICE OF INCREASE IN ACCEPTANCES OF OFFER

Pursuant to Rule 49A of the Takeovers Code, Chatham Rock Phosphate Limited (**AXG**) gives notice that, as at 5pm on 10 March 2017, the total level of acceptances of its takeover offer for all of the equity securities in Chatham Rock Phosphate (NZ) Limited (**CRP**) and returned instruments of transfer received under Rule 59 of the Takeovers Code has increased by 1% or more of the total issued equity securities in CRP.

As at 5pm on 10 March 2017, the total acceptances of the takeover offer are:

- 765,010,555 fully paid shares, comprising 95.036% of the total fully paid shares in CRP; and
- 24,872,646 unpaid shares, comprising 100% of the total unpaid shares in CRP.

For and on behalf of
Chatham Rock Phosphate Limited



Chris Castle
Managing Director

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