Westpac GROUP

EST. 1817

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14 March 2017

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in BHP Billiton Limited (BHP)

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWs over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	BHP Billiton Limited (BHP)
Distribution/Entitlement	Interim Dividend
Amount	$0.5318 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	09 March 2017
Record Date	10 March 2017
Payment Date	On or about 28 March 2017

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

BHPIWG
BHPIWJ

As a result of BHP Billiton Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the Westpac VIEWs over securities in BHP from $0.5216 per security to $0.5318 per security.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation