

20 March 2017

Announcement to NZX

4,138 Ordinary Shares issued to the Trustee of Comvita Limited Employee Share Purchase Scheme

We hereby advise the NZX in accordance with NZSX Listing Rule 7.12.1 that Comvita Limited (“CVT”) has issued securities, the details of which are as follows:

- (a) Class of Security and ISIN: Ordinary Shares NZCVTE000157;
- (b) the number issued, acquired, or redeemed: 4,138;
- (c) the nominal value (if any) and issue price, acquisition price or redemption price: \$6.81;
- (d) whether payment was in cash: Yes;
- (e) any amount paid up (if not in full): N/A
- (f) the principal terms of the Securities (other than for Quoted Securities): Pursuant to the terms of the Comvita Limited Employee Share Purchase Scheme;
- (g) the percentage of the total Class of Securities issued, acquired or redeemed: 0.0097% of issued Ordinary Shares before this share issue;
- (h) the reason for the issue, acquisition or redemption: Issued to the Trustee of Comvita Limited Employee Share Purchase Scheme;
- (i) the specific authority for the issue or acquisition (if any): Directors Resolution;
- (j) any terms or details of the issue, acquisition or redemption (such as an escrow provision): N/A;
- (k) the total number of Securities of the Class in existence after the issue, acquisition or redemption: 42,459,642;
- (l) in the case of an acquisition of shares by an Issuer which is a company registered under the Companies Act 1993, whether those shares are to be held as Treasury Stock: N/A;
- (m) the date of issue, acquisition or redemption: 20 March 2017.

Mark Sadd
Chief Financial Officer

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