

NZX RELEASE

22 MARCH 2017

NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, Summerset Group Holdings Limited advises the following securities have been issued:

Class of securities issued	Ordinary Shares
ISIN	NZSUME0001S0
Number of securities issued	687,184 Ordinary Shares
Issue price	\$5.1576
Payment in cash?	Yes
Any amount paid up (if not in full)	Fully paid
Percentage of total class issued (excluding treasury stock)	0.3% of the Ordinary Shares
Reasons for the issue	Issue of Ordinary Shares to those shareholders who have elected to participate in the Dividend Reinvestment Plan
Specific authority for the issue	Directors' resolution dated 22 February 2017
Terms or details of the issue	Issue of 687,184 Ordinary Shares pursuant to the terms of the Dividend Reinvestment Plan Offer document dated 29 April 2016
Total number of securities of the class in existence after the issue (excluding treasury stock)	222,324,992 Ordinary Shares
Date of issue	22 March 2017

For enquiries:

Leanne Walker
Company Secretary
leanne.walker@summerset.co.nz
04 894 7361 or 029 770 8189