

## Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of Issuer	Motor Trade Finance Limited				
Name of officer authorised to make this notice	Kyle Cameron	Authority for event, e.g. Directors' resolution			
Contact phone number	03 474 6373	Contact fax number	03 471 7751	Date	30 / 03 / 2017
<b>Nature of event</b> Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input checked="" type="checkbox"/>
				Full Year <input type="checkbox"/>	Special <input type="checkbox"/>

### EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	Peperual Preference Shares MTFHC	ISIN	NZMTFD0003S7
			If unknown, contact NZX

### Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities		ISIN	
			If unknown, contact NZX
Number of Securities to be issued following event		Minimum Entitlement	
			Ratio, e.g. ① for ② <input type="checkbox"/> for <input type="checkbox"/>
Conversion, Maturity, Call Payable or Exercise Date	Enter N/A if not applicable	Treatment of Fractions	
		Tick if <i>pari passu</i> <input type="checkbox"/> OR provide an explanation of the ranking	
Strike price per security for any issue in lieu or date Strike Price available.			

### Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	
Amount per security			
Currency		Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents \$
Total monies			Date Payable

### Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Credits (Give details)	\$
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### Timing

(Refer Appendix 8 in the Listing Rules)

#### Record Date 5pm

For calculation of entitlements -

21 March, 2017
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#### Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

31 March, 2017
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#### Notice Date

Entitlement letters, call notices, conversion notices mailed

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#### Allotment Date

For the issue of new securities. Must be within 5 business days of record date.

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#### OFFICE USE ONLY

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

