

## NOTICE OF CHANGE IN ISSUED CAPITAL STOCK - ORDINARY SHARES

### Pursuant to NZX Listing Rule 7.3.6

#### Notice of Issue of Shares on Exercise of Options

Company	Pacific Edge Limited
ISIN	NZPEBE0002S1
Date	3 April 2017
Date of Issue	3 April 2017
Class of securities issued	Ordinary shares
Issued Capital Prior To Issue (Previous Issued Capital – Listed)	399,277,161
Number of securities issued	259,585
Issued Capital Subsequent To Issue (Total Issued Capital - Listed)	399,536,746
Issue price	\$0.3629 per share, being a total of \$94,203.40 paid to Pacific Edge
Payment in cash?	Yes
Amount paid up	Fully paid
Percentage of total class issued	0.065%
Terms or details of the issue	New ordinary shares which rank equally with other fully paid ordinary shares.
Specific authority for the issue	Resolution of directors dated 3 April 2017 and Listing Rule 7.3.6.
Reasons for the issue	Jackie Walker, CEO of Pacific Edge Diagnostics USA Limited, exercising 33.3% of long term incentive options.

Chris Gallaher  
Chairman  
Pacific Edge Limited

Pacific Edge Limited  
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