

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of Issuer: **MILLENNIUM & COPTHORNE HOTELS NEW ZEALAND LIMITED**

Name of officer authorised to make this notice: **TROY DANDY, GROUP COMPANY SECRETARY** Authority for event, e.g. Directors' resolution: **BOARD RESOLUTION**

Contact phone number: **09 353 5005** Contact fax number: **09 309 3244** Date: **08 / 05 / 2017**

Nature of event Tick as appropriate
 Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
 Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this If more than one security is affected by the event, use a separate form.

Description of the class of securities: **Ordinary** ISIN: **NZMCKE0004S9**
If unknown, contact NZX

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities: ISIN:
If unknown, contact NZX

Number of Securities to be issued following event: Minimum Entitlement: Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date: Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available: Tick if pari passu OR provide an explanation of the ranking:

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents
 Amount per security (does not include any excluded income): **\$0.050** Source of Payment: **Cashflow**
 Excluded income per security (only applicable to listed PIEs): **N/A**
 Currency: **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7: Amount per security in dollars and cents: **\$0.008824**
 Total monies: **\$5,273,937** Date Payable: **19/05/17**

Taxation Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price: **N/A** Resident Withholding Tax: **\$0.003472** Imputation Credits (Give details): **\$0.019444**
 Foreign Withholding Tax: **N/A** FDP Credits (Give details): **N/A**

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm For calculation of entitlements - **12/05/17** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. **19/05/17**

Notice Date Entitlement letters, call notices, conversion notices mailed: **N/A** **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **N/A**

OFFICE USE ONLY
 Ex Date: _____ Security Code: _____
 Commence Quoting Rights: _____ Security Code: _____
 Cease Quoting Rights 5pm: _____
 Commence Quoting New Securities: _____
 Cease Quoting Old Security 5pm: _____

