

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

1

Full name of Issuer **CDL INVESTMENTS NEW ZEALAND LIMITED**

Name of officer authorised to make this notice **TROY DANDY, GROUP COMPANY SECRETARY** Authority for event, e.g. Directors' resolution **BOARD RESOLUTION**

Contact phone number **09 353 5005** Contact fax number **09 309 3244** Date **08 / 05 / 2017**

**Nature of event**  
Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: <input type="checkbox"/>	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/>	Full Year <input checked="" type="checkbox"/>	Special <input type="checkbox"/>
						DRP Applies <input checked="" type="checkbox"/>

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Ordinary** ISIN **KZ KGLE 000 1S8**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities  ISIN   
*If unknown, contact NZX*

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. 1 for 2 ☐ for ☐

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available.  Tick if *pari passu* ☒ OR provide an explanation of the ranking

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income)	<b>\$0.030</b>	Source of Payment	<b>Cashflow</b>
Excluded income per security (only applicable to listed PIEs)	<b>N/A</b>		
Currency	<b>NZD</b>	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents <b>\$0.005294</b>
Total monies	<b>\$8,308,420</b>		Date Payable <b>19/05/17</b>

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price **N/A**

Resident Withholding Tax	<b>\$0.002083</b>	Imputation Credits (Give details)	<b>\$0.011667</b>
Foreign Withholding Tax	<b>\$</b>	FDP Credits (Give details)	<b></b>

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** *For calculation of entitlements -* **05/05/17**

**Application Date** *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.* **19/05/17**

**Notice Date** *Entitlement letters, call notices, conversion notices mailed* **N/A**

**Allotment Date** *For the issue of new securities. Must be within 5 business days of application closing date.* **N/A**

**OFFICE USE ONLY**

Ex Date:  Security Code:

Commence Quoting Rights:  Security Code:

Cease Quoting Rights 5pm:

Commence Quoting New Securities:

Cease Quoting Old Security 5pm:

