



QUOTATION NOTICE: NZX DEBT MARKET GENESIS ENERGY LIMITED (“GNE040”) CAPITAL BONDS

Company:	Genesis Energy Limited (“GNE”)
Security Code:	GNE040
ISIN:	NZGNEDG004C5
Details of Issue:	An offer of up to \$225 million of subordinated unsecured capital bonds
Opening Date:	10 May 2017
Closing Date:	5pm, 7 June 2017
Interest Rate:	TBA% per annum, set on the 18 May 2017
First Reset Date:	9 June 2022
Maturity Date:	9 June 2047
Interest Payment Dates:	9 March, 9 June, 9 September and 9 December of each year up to and including the Maturity Date
Date of First Interest Payment:	9 September 2017 but as that date is a Saturday, the actual payment will be made on 11 September 2017
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days prior to the relevant payment date or, if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	\$5,000 and in multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Face Value:	\$1.00 per Bond
Organising Participant:	Craigs Investment Partners Limited
Arranger:	Deutsche Craigs Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited, Bank of New Zealand, Deutsche Craigs Limited and Forsyth Barr Limited
Co-Manager:	Hobson Wealth Partners Limited
Supervisor:	Trustees Executors Limited



Capital Bonds Trust Deed Dated: 10 May 2017

Issue Date: 9 June 2017

Registrar: Computershare Investor Services Limited (“RMLT”)

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: 12 June 2017

Mark Peterson
Chief Executive Officer
NZX Limited

A handwritten signature in blue ink, appearing to read 'M Peterson'.

10 May 2017