

## NZX & ASX RELEASE

30 MAY 2017

### Cleansing Notice

#### Notice pursuant to regulation 49G(2)(e) of the Financial Markets Conduct Regulations 2014

Summerset Group Holdings Limited (**Summerset**) gives notice under regulation 49G(2)(e) of the Financial Markets Conduct Regulations 2014 (**Regulations**) that it proposes to make an offer for the issue of fixed rate bonds (the **Bonds**).

The offer of the Bonds is being made using short-form disclosure and Summerset is producing a simplified Product Disclosure Statement (**PDS**).

Summerset is permitted to produce a simplified PDS under regulation 49G of the Regulations as the Bonds will rank in priority to its existing ordinary shares quoted on the NZX Main Board under ticker code SUM (the **Shares**). The Shares have been continuously quoted on the NZX Main Board over the preceding three months and trading in the Shares has not been suspended for a total of more than five trading days during that three month period.

As at the date of this notice, Summerset is in compliance with:

- a) the continuous disclosure obligations that apply in relation to the Shares; and
- b) its financial reporting obligations (as defined in regulation 49H of the Regulations).

As at the date of this notice, there is no "excluded information" required to be disclosed for the purposes of regulation 49H of the Regulations.

### ENDS

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