



QUOTATION NOTICE: NZX DEBT MARKET SUMMERSET GROUP HOLDINGS LIMITED ("SUM010") BONDS

Issuer:	Summerset Group Holdings Limited ("SUM")
Security Code:	SUM010
ISIN:	NZSUMD0010L8
Details of Issue:	An offer of up to \$75,000,000 of secured, unsubordinated fixed rate bonds, with the ability to accept oversubscriptions of up to \$25,000,000.
Opening Date:	15 June 2017
Closing Date:	5pm, 6 July 2017
Interest Rate:	The Interest Rate will be set and announced via NZX on Wednesday, 14 June 2017.
Maturity Date:	11 July 2023
Issue/Allotment Date:	11 July 2017
Interest Payment Dates:	11 January, 11 April, 11 July and 11 October of each year until and including the Maturity Date
Date of First Interest Payment:	11 October 2017
First Interest Paid To:	Holder of Bonds as at the Record Date
Record Date:	10 calendar days before the due date for that payment or, if that day is not a Business Day, the preceding Business Day
Minimum Application Amount:	\$5,000
Minimum Holding:	\$5,000
Minimum Amount Transferrable:	\$5,000 and multiples of \$1,000
Face Value:	\$1.00 per Bond
Supervisor Name:	The New Zealand Guardian Trust Company Limited
Organising Participant:	ANZ Bank New Zealand Limited
Lead Managers:	ANZ Bank New Zealand Limited, Deutsche Craigs Limited, First NZ Capital Securities Limited, Forsyth Barr Limited
Trust Deed Dated:	Master Trust Deed dated 30 May 2017, Supplemental Trust Deed dated 30 May 2017, and Product Disclosure Statement dated 30 May 2017
Registrar:	Link Market Services Limited ("LNKT")
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

12 July 2017

**Mark Peterson
Chief Executive Officer
NZX Limited**

A handwritten signature in blue ink, appearing to read "Mark Peterson", is written over a light blue horizontal line.

30 May 2017