

Stock Exchange Announcement

STOCK EXCHANGE LISTINGS: NEW ZEALAND (FPH), AUSTRALIA (FPH)

NOTIFICATION OF ISSUE OF SECURITIES

Auckland, New Zealand, 1 June 2017 - Fisher & Paykel Healthcare Corporation Limited (NZSX:FPH, ASX:FPH) advises that the following securities were issued pursuant to the Company's 2012 issue of options under the Fisher & Paykel Healthcare 2003 Share Option Plan. The issue of options and shares under the Option Plan was approved by the Board on 22 August 2012.

(a) Class of security	Ordinary shares
ISIN	NZFAP0001S2
(b) Number issued	29,339
(c) Issue price	\$2.06 (29,339 shares)
(d) Payment terms	Nil refer (g) below
(e) Amount paid up	In full
(f) Percentage of total class issued	0.00516%
(g) Reason for issue	<p>Employees cancelling options issued under the 2012 issue of the Fisher & Paykel Healthcare 2003 Share Option Plan.</p> <p>32,000 options were cancelled on 1 June 2017 pursuant to the Cancellation Offer approved by shareholders at the ASM held on 12 August 2004. 25,839 shares were issued in consideration of the cancellation of the options and are equal in value to the gain on the options (such gain being calculated based on an exercise price of \$2.06).</p> <p>3,500 shares were issued to an employee exercising options issued under the 2012 issue of the Fisher & Paykel Healthcare 2003 Share Option Plan based on an exercise price of \$2.06.</p>
(h) Authority for issue	Directors' resolution
(i) Terms of issue	The shares rank pari passu with the existing ordinary shares.
(j) Total number of securities after issue	568,250,817
(l) Date of issue	1 June 2017

This advice is given under Listing Rule 7.12.1.

Ends

Contact: Ed Timmins, Company Secretary on +64 9 574 8564. For more information about the company visit our website www.fphcare.com