



**QUOTATION NOTICE: NZX MAIN BOARD
ORION HEALTH GROUP LIMITED - RENOUNCEABLE RIGHTS
("OHERA")**

Company:	Orion Health Group Limited ("OHE")
Tradeable Rights Code:	OHERA
ISIN:	NZOHEE0002S1
Details of Offer:	An underwritten pro rata renounceable rights offer of 2 New Shares for every 9 Existing Shares held on the Record Date.
Ratio (New : Existing):	2 : 9
Exercise Price:	NZD \$0.90 (per right exercised)
Issue Price Payable:	In full on application
Ex Rights Date:	Wednesday, 7 June 2017
Rights Commence Trading:	Wednesday, 7 June 2017
Record Date:	7:00pm Thursday, 8 June 2017
Letters of Entitlement sent to Shareholders:	Tuesday, 13 June 2017
Offer Opens:	Wednesday, 14 June 2017
Offer Closes:	7:00pm Thursday, 29 June 2017
Rights Quotation Ceases:	Friday, 23 June 2017
Allotment of New Shares:	Tuesday, 4 July 2017
Registrar:	Link Market Services Limited ("LNKT")
Settlement Status:	NZCDC Settlement System
Commencement of Trading of New Shares:	Tuesday, 4 July 2017

**Mark Peterson
Chief Executive Officer
NZX Limited
1 June 2017**