



Exchange announcement

12 June 2017

BNZ announces amendments to Note Deed Poll

Bank of New Zealand (**BNZ**) gives notice of amendments to the note deed poll dated 14 November 2013 (as amended by an amending deed dated 4 April 2014) (**Deed Poll**) under which BNZ may issue medium term notes (**MTNs**) from time to time. BNZ currently has two series of MTNs issued under the Deed Poll quoted on the NZX Debt Market (NZX ticker codes **BNZ100** and **BNZ110**).

The amendments that relate to the MTNs are necessary or advisable to comply with changes to New Zealand's withholding tax regime or are of a technical or administrative nature only.

An investor may obtain a copy of the Deed Poll (as amended), free of charge, on request, from:

Computershare Investor Services Limited
Level 2, 159 Hurstmere Road
Takapuna
Auckland 0622
Private Bag 92119
Auckland 1142

Ends

For further information, please contact:

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