

21 June 2017

Evolve Education Group Limited – Issue of Shares under Dividend Reinvestment Plan

For the purpose of NZX Listing Rule 7.12.1, Evolve Education Group Limited (ASX/NZX: EVO) advises that the following securities have been issued on 21 June 2017.

a.	Class of security	Ordinary shares.
	ISIN	NZEVOE0001S4.
b.	Number issued	689,386.
c.	Nominal value	N/A.
	Issue Price	\$0.9757 per share.
d.	Payment terms	Payable in cash.
e.	Amount paid up	Fully paid.
f.	Principal terms	N/A.
g.	Percentage of the total class of securities	0.39% of the ordinary shares.
h.	Reason for issue	Shares allotted on reinvestment of dividend under the Dividend Reinvestment Plan.
i.	Authority for issue	Directors' resolution dated 22 May 2017.
j.	Terms of issue	Issue of 689,386 ordinary shares pursuant to the terms of the Dividend Reinvestment Plan Offer Document dated 23 November 2015.
k.	Number of securities in existence after issue	178,967,642 ordinary shares.
l.	Treasury stock	N/A.
m.	Date of issue	21 June 2017.

ENDS

For any further inquiries please contact:

Stephen Davies

Chief Financial Officer

Evolve Education Group Limited

Email: stephen.davies@eeg.co.nz

Mobile: +64 27 269 1525