

Notice of offer of financial products of same class as quoted financial products

Pursuant to clause 20(1)(a) of schedule 8 to the Financial Markets Conduct Regulations 2014

Auckland, New Zealand | Redmond, Washington, USA – 12 July 2017

1. Pushpay Holdings Limited (NZSX:PPH, ASX:PPH, 'Pushpay' or 'the Company') is making an offer of ordinary shares for issue under a placement undertaken in reliance on the exclusion in clause 19 of schedule 1 of the Financial Markets Conduct Act 2013 ("FMCA"). The offer is fully underwritten by Deutsche Craigs Limitedⁱ and Ord Minnett Limited.
2. This notice is provided under clause 20(1)(a) of schedule 8 of the Financial Markets Conduct Regulations 2014 ("Regulations").
3. At the date of this notice:
 - (a) PPH is in compliance with the continuous disclosure obligations (as defined in the Regulations) that apply to it in relation to the ordinary shares in PPH;
 - (b) PPH is in compliance with its financial reporting obligations (as defined in the Regulations); and
 - (c) there is no information that is "excluded information" (as defined in the Regulations).
4. The offer and the acquisition of ordinary shares under the offer will not have any material effect or consequence on the control (as defined in the FMCA) of PPH.

ⁱ Deutsche Craigs Limited is a wholly owned subsidiary of Craigs Investment Partners Limited ("CIP"). The role of underwriter may be performed by Deutsche Craigs Limited or CIP (as the NZX Participant Firm), and those entities shall have the rights and benefits of the underwriter.

Contact

Sarah Elder | Investor Relations | Pushpay Holdings Limited

P: +64 21 637 449 | E: investors@pushpay.com

www.pushpay.com

About Pushpay

Pushpay provides engagement solutions that enable meaningful connections and mobile commerce tools that facilitate fast, secure and easy non point of sale payments. Pushpay provides convenient, personalised and intuitive engagement and payment solutions to the faith sector, not-for-profit organisations and education providers.

Pushpay receives funding from Callaghan Innovation to help cover the commercialisation of innovation.

Pushpay is an award-winning company, team and product. For more information visit www.pushpay.com/investors/awards.

To download the Pushpay App, visit the iTunes App Store or Google Play and search for "Pushpay".

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