

Notification of Allotment of Securities

Auckland, New Zealand | Redmond, Washington, USA – 19 July 2017

For the purpose of NZX Main Board Listing Rules 7.12.1, Pushpay Holdings Limited (Pushpay) advises the following securities have been issued:

Class of security	Pushpay ordinary shares (Ordinary Shares)
ISIN	NZPAYE0003S9
Number of securities issued	23,322,458 Ordinary Shares (NZSX:PPH / ASX:PPH)
Issue price	NZ\$1.51 per Ordinary Share
Payment in cash	Cash
Amount paid up	Fully paid
Principal terms of securities	Ordinary Shares
Percentage of total class issued	8.5134% (after issue, to 4 d.p.)
Reason for issue	Pursuant to a private placement
Specific Authority for issue	Board resolutions passed on 11 July 2017
Terms or details of issue	The Ordinary Shares rank in all respects equally with existing Ordinary Shares in Pushpay
Number of securities in existence after issue	273,948,961 Ordinary Shares
Treasury Stock	Not applicable
Date of issue	19 July 2017

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About Pushpay

Pushpay provides engagement solutions that enable meaningful connections and mobile commerce tools that facilitate fast, secure and easy non point of sale payments. Pushpay provides convenient, personalised and intuitive engagement and payment solutions to the faith sector, not-for-profit organisations and education providers.

Pushpay receives funding from Callaghan Innovation to help cover the commercialisation of innovation.

Pushpay is an award-winning company, team and product. For more information visit www.pushpay.com/investors/awards.

To download the Pushpay App, visit the iTunes App Store or Google Play and search for “Pushpay”.

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