

Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9.
For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of issuer **GeoOp Limited - GEO**

Name of officer authorised to make this notice **Matthew Johnson** Authority for event, e.g. Directors' resolution **Directors Resolution**

Contact phone number **0800 46 43667** Contact fax number Date **20 / 07 / 2017**

Nature of event
Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: <input type="checkbox"/>	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input checked="" type="checkbox"/>	Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/>	Full Year <input type="checkbox"/>	Special <input type="checkbox"/>	DRP Applies <input type="checkbox"/>

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities **Ordinary Shares** ISIN **NZGEOE0001S5**
If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities **Ordinary Shares** ISIN **NZGEOE0001S5**
If unknown, contact NZX

Number of Securities to be issued following event **Nil on consolidation 38,328,627 securities will be on issue** Minimum Entitlement Ratio, e.g. 1 for 2 **1** for **2**

Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions **Rounded up to the nearest whole number**

Strike price per security for any issue in lieu or date Strike Price available. Tick if *pari passu* ☐ OR provide an explanation of the ranking

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income)		Source of Payment	
Excluded income per security (only applicable to listed PIEs)			
Currency		Supplementary dividend details - NZAX Listing Rule 7.11.4	Amount per security in dollars and cents
Total monies			Date Payable

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax \$ Imputation Credits (Give details)

Foreign Withholding Tax \$ FDP Credits (Give details)

Timing

(Refer Appendix 5 in the NZAX Listing Rules)

Record Date 5pm

For calculation of entitlements -

2 August, 2017

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.

Notice Date

Entitlement letters, call notices, conversion notices mailed

9 August, 2017

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

