



NZX Limited
Level 1, NZX Centre
11 Cable Street
PO Box 2959
Wellington 6140
New Zealand
Tel +64 4 472 7599

www.nzx.com

Memorandum

To: Market Participants
From: NZX Client and Data Services
Date: Wednesday, 26 July 2017
Subject: GeoOP Limited ("GEO") – Share Consolidation

Message:

On Wednesday, 19 July 2017, GeoOP Limited ("GEO") announced that the board of directors has resolved to consolidate the existing GEO ordinary shares ("GEO") on issue, ("Consolidation").

Under the Consolidation, every 2 shares held on the Record Date, will be consolidated into 1 share.

At the request of the company, GEO securities will remain in suspension throughout the Consolidation, until the earlier of

- the date on which GEO formally delists from NZAX; or
- the date on which GEO declares that the ASX listing is no longer proceeding.

A timetable of events is detailed below:

Event	Date
Ex Date	Tuesday, 1 August 2017
Record Date	Wednesday, 2 August 2017
Consolidation complete - post consolidated shares	Thursday, 3 August 2017
Despatch of holding statements to shareholders	Wednesday, 9 th August 2017

Please contact Client and Data Services on +64 4 496 2853 or cds@nzx.com with any queries.

ENDS