

QUOTATION NOTICE: NZX MAIN BOARD ABANO HEALTHCARE GROUP LIMITED - RENOUNCEABLE RIGHTS ("ABARA")

Company: Abano Healthcare Group Limited ("ABA")

Tradeable Rights Code: ABARA

ISIN: NZABAE0007S0

Details of Offer: An underwritten pro rata renounceable rights offer of 1 New

Share for every 5 Existing Shares held on the Record Date.

Ratio (New: Existing): 1:5

Exercise Price: NZD \$8.150 (per right exercised)

Issue Price Payable: In full on application

Ex Rights Date: Wednesday, 2 August 2017

Rights Commence Trading: Wednesday, 2 August 2017

Record Date: 5:00pm Thursday, 3 August 2017

Letters of Entitlement sent to

Shareholders:

Friday, 4 August 2017

Offer Opens: Friday, 4 August 2017

Offer Closes: 5:00pm Wednesday, 23 August 2017

Rights Quotation Ceases: Thursday, 17 August 2017

Allotment of New Shares: Wednesday, 30 August 2017

Registrar: Computershare ("RMLT")

Settlement Status: NZCDC Settlement System

Commencement of Trading of Wednesday, 30 August 2017

New Shares:

Mark Peterson **Chief Executive Officer NZX Limited** 28 July 2017