

Moa Brewing Company

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1 August 2017

MOA – ALLOTMENT OF SHARES

Moa Group Limited (NZX:MOA) advises that on 31 July 2017 it allotted shares pursuant to a private placement.

Accordingly, for the purposes of Listing Rule 7.12.1, Moa Group Limited advises the following capital changes:

a	Class of security	quoted ordinary shares
	ISIN	NZMOAE0001S1
b	Number issued	627,986
c	Nominal value	N/A
	Issue Price (per share)	NZ\$0.5234 being the volume weighted average price for the 10 trading days up to and including Monday 24 July 2017
d	Payment in cash	Yes
e	Amount paid up	Fully paid
f	Percentage of class of securities	1.157% (post-allotment)
g	Reason for issue	Ordinary shares issued pursuant to a private placement under Listing Rule 7.3.5
h	Authority for issue	Directors' resolution dated 26 July 2017
i	Terms of issue	Will rank equally in all respects with existing ordinary shares
j	Number of securities in existence after issue	54,245,069 fully paid ordinary shares, 13,004 fully paid non-voting ordinary shares and 1,200,000 unlisted options
k	Treasury stock	N/A

Yours faithfully

Malcolm Bloor
Chief Operating Officer