

Plexure Limited

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4 August 2017

ISSUE OF SECURITIES BY PLEXURE GROUP LIMITED (PLX)

Plexure Group Limited advises that it has issued new shares as follows:

Class of Security: Ordinary Shares in PLX.

ISIN Number: NZSMRE0001S6.

Number issued 13,770,000 fully paid Ordinary Shares in PLX at NZD 10

cents per Ordinary Share.

and issue price:

Payment: Cash on subscription.

Amount paid up: \$1,377,000

Percentage of total Class

of Securities issued: 12.3% (of the total number of Ordinary Shares in PLX

on issue post completion of the issue).

Reason for the issue: To provide working capital.

Authority of issue: Board Resolution and Directors' Certificate and NZX

Listing Rule 7.3.5.

Terms of issue: The new Ordinary Shares are credited as fully paid and

rank in all respects equally with the Ordinary Shares already on issue at the date on which they are issued.

Total number of securities of the Class in existence

of the Class in existence

after the issue: 111,650,513

Date of issue: 4 August 2017

PLEXURE GROUP LIMITED

For more information please contact:

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