

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

To NZX Limited
and
To Plexure Group Limited (PLX)

Relevant event being disclosed: Movement of 1% or more

Date of relevant event: 4 August 2017

Date this disclosure made: 4 August 2017

Date last disclosure made: 21 July 2017

Substantial product holder(s) giving disclosure

Full name(s): Scott Bradley, Rebecca Bradley, Sharbo ULC

Summary of substantial holding

Class of quoted voting products: Ordinary Shares

Summary for Scott Bradley, Rebecca Bradley, Sharbo ULC

For **this** disclosure,—

- (a) total number held in class: 17,281,095
- (b) total in class: 111,650,513
- (c) total percentage held in class: 15.5%

For **last** disclosure,—

- (a) total number held in class: 17,281,095
- (b) total in class: 97,880,513
- (c) total percentage held in class: 17.7%

Details of transactions and events giving rise to relevant event

On 4 August 2017 Plexure Group Limited (PLX) issued 13,770,000 ordinary shares in PLX at a price of NZ\$0.10 per share. The holder's percentage shareholding in the issuer has reduced following an increase in the total number of ordinary shares on issue as a result of the 4 August 2017 private placement.

Details after relevant event

Details for Scott Bradley, Rebecca Bradley, Sharbo ULC

Nature of relevant interest(s): Registered holder and beneficial owner of financial products

For that relevant interest,—

- (a) number held in class: 17,281,095
- (b) percentage held in class: 15.5%
- (c) current registered holder(s): Sharbo ULC
- (d) registered holder(s) once transfers are registered: Sharbo ULC

Additional information

Address of substantial product holders: Unit G12, The Zone, 23 Edwin Street, Mt, Auckland 1024, New Zealand

Contact details: Scott Bradley: Mobile 021722556.
Email scott.bradley@plexure.com

Nature of connection between substantial product holders: Scott Bradley and Rebecca Bradley are the beneficial owners and controllers of Sharbo ULC

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Not Applicable

Certification

We, Scott Bradley & Rebecca Bradley, certify that, to the best of our knowledge and belief, the information contained in this disclosure is correct and that we are duly authorised to make this disclosure by all persons for whom it is made.

A handwritten signature in dark ink, appearing to be 'S. Bradley', with a large, stylized loop at the end.