

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

## Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Full name of issuer **Vital Healthcare Property Trust**

Name of officer authorised to make this notice **Stuart Harrison** Authority for event, e.g. Directors' resolution **Directors resolution**

Contact phone number **09 973 7302** Contact fax number **09 377 2776** Date **10 / 08 / 2017**

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

### EXISTING securities affected by this If more than one security is affected by the event, use a separate form.

Description of the class of securities **Ordinary units** ISIN **NZCHPE0001S4**  
If unknown, contact NZX

### Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities  ISIN   
If unknown, contact NZX

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g.  $\frac{1}{1}$  to  $\frac{2}{1}$  for

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available.  Tick if *pari passu*  OR provide an explanation of the ranking

### Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income) **\$0.000000** Source of Payment **Vital Healthcare Property Trust Consolidated Profits**

Excluded income per security (only applicable to listed PIEs) **\$0.021250**

Currency **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7 **\$0.000000**

Total monies **\$9,222,556** Date Payable **21 September, 2017**

### Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price **\$** Resident Withholding Tax  Imputation Credits (Give details) **\$0.000000**

Foreign Withholding Tax **\$** FWP Credits (Give details)

### Timing

(Refer Appendix 8 in the NZSX Listing Rules)

#### Record Date 5pm

For calculation of entitlements -

**7 September, 2017**

#### Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

**21 September, 2017**

#### Notice Date

Entitlement letters, call notices, conversion notices mailed

#### Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

#### OFFICE USE ONLY

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

