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14 August 2017

Company Announcements Office
ASX Limited

Mercantile OFM Takeover Bid Update

EZA Corporation Limited (ASX: **EZA**) notes that the offer by Mercantile OFM Pty Ltd (**Mercantile OFM**) to acquire all the fully paid ordinary shares in EZA that Mercantile OFM did not already own, closed at 7.00pm (Sydney time) on 1 August 2017.

As at 2 August 2017, Mercantile OFM had received acceptances for 6.15% of EZA shares under the offer bringing its total shareholding to 8,001,230 Shares representing 13.1%.

In accordance with Listing Rule 3.4, EZA supplies the following information:

1. a distribution schedule as set out in 4.10.7; and
2. a top 20 shareholder list as set out in Listing Rule 4.10.9.

The EZA Directors appreciate the support of the majority of EZA shareholders who rejected Mercantile OFM's offer.

For further information, please contact:

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Chairman
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TOP SPREAD REPORT

EZA CORPORATION LIMITED

ACN 151 155 734

For Class: [77701]EZA ORDINARY FULLY PAID

Date: 14/08/2017

Operator: Addie Leung

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SPREAD OF HOLDINGS		NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUED CAPITAL
1 -	1,000	10	364	0.001 %
1,001 -	5,000	11	37,650	0.062 %
5,001 -	10,000	127	1,250,211	2.047 %
10,001 -	100,000	61	2,523,758	4.133 %
100,001 -	999,999,999,999	47	57,256,806	93.758 %
TOTAL		256	61,068,789	100 %

LOCALITY ANALYSIS	NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUED CAPITAL
WESTERN AUSTRALIA	181	38,593,542	63.197 %
NEW SOUTH WALES	36	9,092,210	14.888 %
VICTORIA	10	382,357	0.626 %
QUEENSLAND	9	65,675	0.108 %
SOUTH AUSTRALIA	8	75,000	0.123 %
NORTHERN TERRITORY	1	10,000	0.016 %
SWISS CONFEDERATION	5	3,532,005	5.784 %
NEW ZEALAND	3	38,000	0.062 %
HONG KONG	2	9,250,000	15.147 %
REPUBLIC OF SINGAPORE	1	30,000	0.049 %
Total Australian Holders	245	48,218,784	78.958 %
Total Overseas Holders	11	12,850,005	21.042 %
Grand Total	256	61,068,789	100.000 %

TOP 20 HOLDERS REPORT

EZA CORPORATION LIMITED

Date: 14/08/2017

ACN 151 155 734

Operator: Addie Leung

For Class: EZA ORDINARY FULLY PAID

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RANK	Shareholder	< CURRENT STATUS >				< PREVIOUS STATUS >			
		Total Units	% Issue Capital	Cum Units	% Cum Units	Total Units	% Issue Capital	Unit Change	% Unit Change
1	OAKAJEE CORPORATION LTD	11,000,000	18.012	11,000,000	18.012	11,000,000	18.012	0	0.000
2	GROUP # 888955	5,500,000	9.006						
*	DOG MEAT PTY LTD <DM A/C>	2,000,000	3.275	13,000,000	21.287	2,000,000	3.275	0	0.000
*	DOG MEAT PTY LTD <DM A/C>	3,500,000	5.731	16,500,000	27.019	3,500,000	5.731	0	0.000
3	ASIAN STAR INVESTMENTS LTD	4,750,000	7.778	21,250,000	34.797	4,750,000	7.778	0	0.000
4	SUCCESS CONCEPT INVESTMENT LTD	4,500,000	7.369	25,750,000	42.166	4,500,000	7.369	0	0.000
5	MR GARRY WILLIAM THOMAS & MRS NANCY-LEE THOMAS <THOMAS FAMILY SUPER A/C>	4,260,000	6.976	30,010,000	49.141	4,260,000	6.976	0	0.000
6	ONE MANAGED INVT FUNDS LTD <1 A/C>	2,870,575	4.701	32,880,575	53.842	2,870,575	4.701	0	0.000
7	GROUP # 889773	2,758,783	4.518						
*	MERCANTILE OFM PTY LTD	1,203,283	1.970	34,083,858	55.812	1,203,283	1.970	0	0.000
*	MERCANTILE OFM PTY LTD	1,555,500	2.547	35,639,358	58.359	1,555,500	2.547	0	0.000
8	FALFARO INVESTMENTS LIMITED	2,632,005	4.310	38,271,363	62.669	2,632,005	4.310	0	0.000
9	MERCANTILE OFM PTY LTD	2,371,872	3.884	40,643,235	66.553	2,371,872	3.884	0	0.000
10	PARABOLICA CAPITAL PTY LTD <TABAC A/C>	2,010,000	3.291	42,653,235	69.845	2,010,000	3.291	0	0.000
11	MALCORA PTY LTD <C & C CENIVIVA A/C>	1,613,850	2.643	44,267,085	72.487	1,613,850	2.643	0	0.000
12	MR BJORN HERLUF JONSHAGEN & MS BEVERLEY VICKERS <B & B'S SUPER FUND A/C>	1,510,000	2.473	45,777,085	74.960	1,510,000	2.473	0	0.000
13	PARABOLICA CAPITAL PTY LTD <TABAC A/C>	1,095,331	1.794	46,872,416	76.753	1,095,331	1.794	0	0.000
14	GROUP # 889399	1,030,000	1.687						
*	MR STEPHEN FREDERICK SCHMEDJE	10,000	0.016	46,882,416	76.770	10,000	0.016	0	0.000
*	MR STEPHEN FREDERICK SCHMEDJE & MRS CORNELIA PETRA SCHMEDJE <SUPER FUND A/C>	460,000	0.753	47,342,416	77.523	460,000	0.753	0	0.000
*	MR STEPHEN FREDERICK SCHMEDJE & MRS CORNELIA PETRA SCHMEDJE	560,000	0.917	47,902,416	78.440	560,000	0.917	0	0.000
15	MR JEFFREY MAXWELL JONES & MRS NARI FAY JONES <TZM SUPERANNUATION FUND A/C>	1,000,000	1.637	48,902,416	80.078	1,000,000	1.637	0	0.000
16	MR DOUGLAS JOHN ROSE	580,000	0.950	49,482,416	81.027	580,000	0.950	0	0.000
17	RED TAG ROOFING PTY LTD	512,500	0.839	49,994,916	81.867	512,500	0.839	0	0.000
18	NU-START PLUMBLING PTY LTD	500,000	0.819	50,494,916	82.685	500,000	0.819	0	0.000
19	MR JOHN CHARLES SCHLEICHER & MISS FELICITY GRAHAM	485,000	0.794	50,979,916	83.479	485,000	0.794	0	0.000
20	PETART PTY LTD <DGF SUPER FUND A/C>	475,000	0.778	51,454,916	84.257	475,000	0.778	0	0.000
	TOTAL	51,454,916	84.257						