

23 August 2017

BY EMAIL: announce@nzx.com

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IKEGPS GROUP LIMITED (NZX:IKE) – NOTICE OF OFFER OF SAME CLASS FINANCIAL PRODUCTS FOR ISSUE

For the purposes of Listing Rule 7.12.1, ikeGPS Group Limited advises the following securities have been issued on 23 August 2017:

a	Class of security	Ordinary shares
	ISIN	NZIKEE0001S9
b	Number issued	12,844,829
c	Nominal value	N/A
	Issue Price	\$0.29 per ordinary share
d	Payment terms	Payable in cash
e	Amount paid up	Fully paid ordinary shares
f	Principal terms of the securities	The shares have identical rights, privileges, limitations and conditions as, and rank equally with, the existing ordinary shares
f	Percentage of class of securities	19.99% (rounded to 2 decimal places)
g	Reason for issue	Allotment under placement (capital raising)
h	Authority for issue	Listing Rule 7.3.5
i	Terms of issue	The shares were issued with identical rights, privileges, limitations and conditions as, and rank equally with, the existing ordinary shares
j	Number of securities of the class in existence after issue	77,115,739
k	Treasury stock	N/A

Yours sincerely

Chris Birkett
Chief Financial Officer
ikeGPS Group Limited

