

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of issuer	Seeka Limited		
Name of officer authorised to make this notice	Stuart McKinstry	Authority for event, e.g. Directors' resolution	Directors Resolution
Contact phone number	07-5730303	Contact fax number	07-5739831
Date	24 / 08 / 2017		

<b>Nature of event</b> Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input checked="" type="checkbox"/>	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	If ticked, state whether: Interim <input checked="" type="checkbox"/>	Full Year <input type="checkbox"/>	Special <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>	DRP Applies <input checked="" type="checkbox"/>
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<b>EXISTING securities affected by this</b>	If more than one security is affected by the event, use a separate form.	
Description of the class of securities	Ordinary Shares	ISIN
		NZSEKE0001S8
		If unknown, contact NZX

<b>Details of securities issued pursuant to this event</b>	If more than one class of security is to be issued, use a separate form for each class.	
Description of the class of securities		ISIN
		If unknown, contact NZX
Number of Securities to be issued following event		Minimum Entitlement
Conversion, Maturity, Call Payable or Exercise Date		Treatment of Fractions
Strike price per security for any issue in lieu or date Strike Price available.		OR provide an explanation of the ranking

<b>Monies Associated with Event</b>	Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.	
In dollars and cents	Amount per security (does not include any excluded income)	\$0.100
Excluded income per security (only applicable to listed PIEs)	NA	
Currency	NZ Dollars	
Total monies	\$1,748,811.00	
Source of Payment	Retained Earnings	
Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents	\$0.017647
	Date Payable	22 September, 2017

<b>Taxation</b>	Amount per Security in Dollars and cents to six decimal places		
In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$0.006944
		Foreign Withholding Tax	nil
		Imputation Credits (Give details)	\$0.038889
		FDP Credits (Give details)	nil

<b>Timing</b>	(Refer Appendix 8 in the NZSX Listing Rules)	
<b>Record Date 5pm</b> For calculation of entitlements -	15 September, 2017	<b>Application Date</b> Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.
		22 September, 2017
<b>Notice Date</b> Entitlement letters, call notices, conversion notices mailed		<b>Allotment Date</b> For the issue of new securities. Must be within 5 business days of application closing date.

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:



- Note: 1)** The dividend reinvestment plan will apply to this dividend and the strike price for conversion of cash dividends into shares under the DRP will be determined based on the VWAP share price over 15 business days from and including the ex-date
- Note: 2)** Per IRD rules the supplementary dividend will only be paid to qualifying overseas shareholders who hold less than 10% of Seeka's total shares on issue. NRWT will be deducted at the time of the dividend payment
- Note: 3)** Per IRD rules an overseas shareholder holding more than 10% of the issued shares will not be paid the supplementary dividend and nor will NRWT be deducted at the time of the dividend payment.