

Stock Exchange Announcement

STOCK EXCHANGE LISTINGS: NEW ZEALAND (FPH), AUSTRALIA (FPH)

NOTIFICATION OF ISSUE OF SECURITIES

Auckland, New Zealand, 29 August 2017 - Fisher & Paykel Healthcare Corporation Limited (NZSX:FPH, ASX:FPH) advises that the following securities were issued pursuant to the Company's 2013 and 2014 issue of options under the Fisher & Paykel Healthcare 2003 Share Option Plan. The issue of options and shares under the Option Plan was approved by the Board on 27 August 2013 and 20 August 2014 respectively.

(a)	Class of security	Ordinary shares
	ISIN	NZFAPE0001S2
(b)	Number issued	35,018
(c)	Issue price	\$3.57 (5,543 shares); \$4.88 (29,475 shares)
(d)	Payment terms	Nil refer (g) below
(e)	Amount paid up	In full
(f)	Percentage of total class issued	0.00615%
(g)	Reason for issue	<p>Employees cancelling options issued under the 2013 and 2014 issue of the Fisher & Paykel Healthcare 2003 Share Option Plan.</p> <p>55,980 options were cancelled on 29 August 2017 pursuant to the Cancellation Offer approved by shareholders at the ASM held on 12 August 2004. 33,098 shares were issued in consideration of the cancellation of the options and are equal in value to the gain on the options (such gain being calculated based on exercise prices of \$3.57 and \$4.88).</p> <p>1,920 shares were issued to an employee exercising options issued under the 2014 issue of the Fisher & Paykel Healthcare 2003 Share Option Plan.</p>
(h)	Authority for issue	Directors' resolution
(i)	Terms of issue	The shares rank pari passu with the existing ordinary shares.
(j)	Total number of securities after issue	569,567,368
(l)	Date of issue	29 August 2017

This advice is given under Listing Rule 7.12.1.

Ends

Contact: Ed Timmins, Company Secretary on +64 9 574 8564. For more information about the company visit our website www.fphcare.com