

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.

For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of Issuer **New Zealand Oil & Gas Limited**

Name of officer authorised to make this notice **Paris Bree** Authority for event, e.g. Directors' resolution **Directors' Resolution**

Contact phone number **04 495 2411** Contact fax number **04 495 2422** Date **29 / 8 / 2017**

**Nature of event**  
Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: <input type="checkbox"/>	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/>	Full Year <input checked="" type="checkbox"/>	Special <input type="checkbox"/>
						DRP Applies <input type="checkbox"/>

## EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities **Ordinary Shares** ISIN **NZNOGE0001S6**  
If unknown, contact NZX

## Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities  ISIN   
If unknown, contact NZX

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. ① for ②  for

Conversion, Maturity, Call Payable or Exercise Date **Enter N/A if not applicable** Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available.  Tick if pari passu ☐ OR provide an explanation of the ranking

## Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income)	<b>\$0.04000</b>	Source of Payment	<b>Retained earnings</b>
Excluded income per security (only applicable to listed PIEs)	<b></b>		
Currency	<b>NZD</b>	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents <b>\$0.007059</b>
Total monies	<b>\$6,380,924.89</b>	Date Payable	<b>3 November, 2017</b>

## Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price **\$**

Resident Withholding Tax	<b>\$0.002778</b>	Imputation Credits (Give details)	<b>\$0.015556</b>
Foreign Withholding Tax	<b>\$</b>	FWP Credits (Give details)	<b></b>

## Timing

(Refer Appendix 8 in the NZSX Listing Rules)

### Record Date 5pm

For calculation of entitlements -

**24 October, 2017**

### Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

**3 November, 2017**

### Notice Date

Entitlement letters, call notices, conversion notices mailed

### Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

**n/a**

## OFFICE USE ONLY

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights bpm:  
Commence Quoting New Securities:  
Cease Quoting Old Security bpm:

Security Code:

Security Code:

