

30 August 2017

**NOTIFICATION OF ALLOTMENT OF SECURITIES**

For the purpose of NZX Main Board Listing Rule 7.12.1, Abano Healthcare Group Limited (the “**Company**”) advises the following securities have been issued on 30 August 2017:

Class of security	Ordinary shares
ISIN	NZNP000001S8
Number of securities issued	4,292,509
Issue price	\$8.15
Payment terms	Cash
Amount paid up	Fully paid
Principal terms of securities	The shares will rank equally in all respects with existing ordinary shares in Abano Healthcare Group Limited at the date on which they are issued
Percentage of total class issued	20% of the total shares on issue immediately prior to the issue of the new shares
Reason for issue	1:5 pro rata renounceable rights offer and shortfall bookbuild described in the offer document dated 26 July 2017
Specific authority for issue	Board resolution dated 25 July 2017
Number of securities in existence after issue	25,757,775 ordinary shares
Treasury Stock	Not applicable
Date of issue	30 August 2017

**Richard Keys**

Chief Executive Officer

Abano Healthcare Group Limited

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