## Stock Exchange Announcement

STOCK EXCHANGE LISTINGS: NEW ZEALAND (FPH), AUSTRALIA (FPH)

## NOTIFICATION OF ISSUE OF SECURITIES

Auckland, New Zealand, 5 September 2017 - Fisher & Paykel Healthcare Corporation Limited (NZSX:FPH, ASX:FPH) advises that the following securities were issued pursuant to the Company's 2013 and 2014 issue of options under the Fisher & Paykel Healthcare 2003 Share Option Plan and the Company's 2014 issue of Performance Share Rights (PSRs). The issue of options and shares under the Option Plan was approved by the Board on 27 August 2013 and 20 August 2014 respectively. The issue of shares under the PSR plan was approved by the Board on 20 August 2014.

(d)Payment termsPSRs: \$Nil (15,970 shares)(d)Payment termsNil refer (g) below(e)Amount paid upIn full(f)Percentage of total class issued0.00797%(g)Reason for issueEmployee cancelling options issued under the and 2014 issue of the Fisher & Paykel Health Share Option Plan. 43,470 options were cancelled on 5 Septembe pursuant to the Cancellation Offer approved to shareholders at the ASM held on 12 August 229,465 shares were issued in consideration of cancellation of the options and are equal in variagain on the options (such gain being calculated on exercise prices of \$3.57 and \$4.88). 15,970 PSRs were exercised on 5 September and 15,970 shares were issued.(h)Authority for issueDirectors' resolution(i)Terms of issueThe shares rank pari passu with the existing of shares.(j)Total number of securities after issue570,083,337			
<ul> <li>(b) Number issued 45,435</li> <li>(c) Issue price Options: \$3.57 (23,232 shares); \$4.88 (6,233 PSRs: \$Nil (15,970 shares)</li> <li>(d) Payment terms Nil refer (g) below In full</li> <li>(f) Percentage of total class issued 0.00797%</li> <li>(g) Reason for issue Employee cancelling options issued under the and 2014 issue of the Fisher &amp; Paykel Health Share Option Plan. 43,470 options were cancelled on 5 Septembe pursuant to the Cancellation Offer approved b shareholders at the ASM held on 12 August 29,465 shares were issued in consideration or cancellation of the options and are equal in vargain on the options (such gain being calculate on exercise prices of \$3.57 and \$4.88). 15,970 PSRs were exercised on 5 Septembe and 15,970 shares were issued.</li> <li>(h) Authority for issue The shares rank pari passu with the existing of shares.</li> <li>(j) Total number of securities after issue</li> </ul>	(a)	Class of security	Ordinary shares
<ul> <li>(c) Issue price</li> <li>(d) Payment terms</li> <li>(e) Amount paid up</li> <li>(f) Percentage of total class issued</li> <li>(g) Reason for issue</li> <li>(g) Reason for issue</li> <li>(g) Reason for issue</li> <li>(h) Authority for issue</li> <li>(c) Total number of securities after issue</li> <li>(c) Issue price</li> <li>(c) Options: \$3.57 (23,232 shares); \$4.88 (6,233 PSRs: \$Nil (15,970 shares)</li> <li>(c) Note that the price of the point of the</li></ul>		ISIN	NZFAPE0001S2
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<ul> <li>(g) Reason for issue</li> <li>Employee cancelling options issued under the and 2014 issue of the Fisher &amp; Paykel Health Share Option Plan.</li> <li>43,470 options were cancelled on 5 Septembe pursuant to the Cancellation Offer approved to shareholders at the ASM held on 12 August 2 29,465 shares were issued in consideration of cancellation of the options and are equal in vagain on the options (such gain being calculate on exercise prices of \$3.57 and \$4.88).</li> <li>15,970 PSRs were exercised on 5 September and 15,970 shares were issued.</li> <li>(h) Authority for issue</li> <li>(i) Terms of issue</li> <li>(j) Total number of securities after issue</li> </ul>	(e)	Amount paid up	In full
<ul> <li>and 2014 issue of the Fisher &amp; Paykel Health Share Option Plan.</li> <li>43,470 options were cancelled on 5 Septemble pursuant to the Cancellation Offer approved the shareholders at the ASM held on 12 August 2 29,465 shares were issued in consideration of cancellation of the options and are equal in variagin on the options (such gain being calculated on exercise prices of \$3.57 and \$4.88).</li> <li>15,970 PSRs were exercised on 5 Septemble and 15,970 shares were issued.</li> <li>(h) Authority for issue</li> <li>(i) Terms of issue</li> <li>(j) Total number of securities after issue</li> <li>(j) Total number of securities after issue</li> </ul>	(f)	Percentage of total class issued	0.00797%
<ul> <li>(i) Terms of issue The shares rank pari passu with the existing shares.</li> <li>(j) Total number of securities after issue 570,083,337</li> </ul>	(g)	Reason for issue	<ul> <li>43,470 options were cancelled on 5 September 2017 pursuant to the Cancellation Offer approved by shareholders at the ASM held on 12 August 2004.</li> <li>29,465 shares were issued in consideration of the cancellation of the options and are equal in value to the gain on the options (such gain being calculated based on exercise prices of \$3.57 and \$4.88).</li> <li>15,970 PSRs were exercised on 5 September 2017 and 15,970 shares were issued.</li> </ul>
(j) Total number of securities after 570,083,337 issue		•	
issue	(i)	Terms of issue	
(I) Date of issue 5 September 2017	(j)		570,083,337
•	(I)	Date of issue	5 September 2017

This advice is given under Listing Rule 7.12.1. Ends

Contact: Ed Timmins, Company Secretary on +64 9 574 8564. For more information about the company visit our website <u>www.fphcare.com</u>