



**NZX Release**

**31 August 2017**

NOTIFICATION OF ALLOTMENT OF SECURITIES

**For the purposes of NZX Main Board Listing Rule 7.12.1, Mercer Group Limited (NZX:MGL ) advises the following securities have been issued and allotted on 31 August 2017**

(a) Class of security	Ordinary shares
ISIN	NZBWYE0001S7
(b) Number issued	3,375,500
(c) Nominal value	N/A
Issue price	NZ\$0.40 per ordinary share.
(d) Payment terms	Payable in cash
(e) Amount paid up	Fully paid ordinary shares
(f) Principal terms	Ordinary shares having the same rights and ranking equally with existing ordinary shares
(g) Percentage of class of securities	5.27% (post allotment)
(h) Reason for issue	General working capital and to allow a reduction in overdraft limit
(i) Authority for issue	Board resolution dated 31 August 2017
(j) Terms of issue	As above
(k) Number of securities in existence after issue	60,635,706
(l) Treasury Stock	N/A
(m) Date of issue	31 August 2017