



O.G. OIL & GAS

O.G. Oil & Gas (Singapore) Pte. Ltd.
1A International Business Park, #07-02
Singapore 609933

18 September 2017

New Zealand Oil & Gas Limited
Level 1, 36 Tennyson Street
Wellington 6011
New Zealand

TAKEOVER NOTICE PURSUANT TO RULE 41 OF THE TAKEOVERS CODE

O.G. Oil & Gas (Singapore) Pte. Ltd., a wholly owned subsidiary of O.G. Oil & Gas Limited, hereby gives notice pursuant to rule 41(1) of the Takeovers Code of its intention to make a partial takeover offer under the Takeovers Code in respect of New Zealand Oil & Gas Limited.

Attached to this notice are the terms of the proposed offer, including:

- the information specified in Schedule 1 to the Takeovers Code which is required to be contained in, or to accompany, this notice (stated as at the date of this notice); and
- the signed certificate required under clause 19 of Schedule 1 to the Takeovers Code.

Also attached to this notice is the report required under rule 22 of the Takeovers Code.

We look forward to receipt of the class notice in accordance with rule 42A of the Takeovers Code.

Yours faithfully
O.G. Oil & Gas (Singapore) Pte. Ltd.

Alastair McGregor
Chief Executive Officer

cc. **The Takeovers Panel**
Level 3, Solnet House
70 The Terrace
Wellington 6011
By email: takeovers.panel@takeovers.govt.nz

cc. **NZX Limited**
Level 2, NZX Centre
11 Cable Street
PO Box 2959
Wellington
By email: announce@nzx.com