



FUTURE MOBILITY SOLUTIONS

Announcement to NZX

21 September 2017

NOTIFICATION OF ISSUE OF SECURITIES

FUTURE MOBILITY SOLUTIONS LIMITED - NOTICE PURSUANT TO NZX MAIN BOARD LISTING RULE 7.12.1

For the purposes of NZX Main Board Listing Rule 7.12.1, Future Mobility Solutions Limited (NZSX: FMS) advises that the following securities have been issued on 21 September 2017:

- (a) Class of Security: Ordinary Shares; ISIN: NZIGVE0001S1.
- (b) Number issued: 5,350,000
- (c) Issue price: effective issue price of \$0.25 per share.
- (d) Payment in cash: No.
- (e) Amount paid up: Fully paid up.
- (f) The percentage of the total class of securities issued: 3.79% not taking into account the issue of the shares referred to in this notice.
- (g) Reason for issue: to satisfy the non-cash portion of the purchase price payable by the Company in connection with the Sealegs Europe SAS Acquisition.
- (h) Specific authority for issue: Board resolution dated 21 September 2017.
- (i) Terms or details of issue: The shares have been issued as fully paid shares.
- (j) Total number of securities of the class in existence after the issue: 146,493,172
- (k) Treasury stock (acquisition only): Not applicable.
- (l) Date of issue: 21 September 2017

Rosemary Ferguson

Company Secretary

Future Mobility Solutions Limited