

NZDX Announcement

For release: 22 September 2017

ANZ Bank New Zealand Limited NZ\$300 million unsecured unsubordinated floating rate bonds (ANBFA) Interest rate set notice

The interest rate on the unsecured unsubordinated floating rate bonds (NZX ticker code ANBFA) (Bonds) for the period from (and including) 22 September 2017 until (but excluding) 22 December 2017 has been set at 2.95% per annum.

This rate equals the 3 Month Bank Bill Rate on 22 September 2017 (the first day of the current Interest Period) plus the margin of 1.00% per annum, calculated in accordance with the Limited Disclosure Document for the Bonds dated 10 March 2016.

INVESTOR RELATIONS

Paul Daley
Treasurer
Phone: +64 4 436 6798
Email: nztreasurer@anz.com