

22 September 2017

**NZX/ASX Announcement
(NZX/ ASX Code: EBO)**

NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of NZX Main Board Listing Rule 7.12.1, EBOS Group Limited (NZX: EBO) advises the following securities have been issued and allotted on 22 September 2017.

a	Class of security	Ordinary shares
	ISIN	NZEBOE0001S6
b	Number issued	625,000
c	Nominal value	N/A
	Issue Price	NZ\$17.3565 per share
d	Payment terms	Payable in cash
e	Amount paid up	Fully paid ordinary shares
f	Principal terms	The shares were allotted pursuant to an executive long term incentive plan. While the shares are issued and held in the executive's name the shares will not vest unless and until performance conditions are met. The performance conditions will be tested after the end of the performance period, being 1 July 2017 to 30 June 2020. The executive cannot deal in the shares unless and until those shares vest.
g	Percentage of class of securities	0.410% (post allotment)
h	Reason for issue	Issued pursuant to an executive long term incentive plan
i	Authority for issue	Resolution of the Board of the Company on 18 September 2017
j	Terms of issue	The shares have identical rights, privileges, limitations and conditions as, and rank equally in all respects with, the existing ordinary shares (but as noted in (f) above are allotted pursuant to the executive long term incentive plan)
k	Number of securities in existence after issue	152,539,304
l	Treasury stock	N/A

m Date of issue

22 September 2017

Yours faithfully

A handwritten signature in black ink, appearing to read 'Janelle Cain', with a stylized flourish at the end.

Janelle Cain
General Counsel
EBOS Group Limited