



29 September 2017

Client Market Services  
 NZX Limited  
 Level 1, NZX Centre  
 11 Cable Street  
 Wellington

**NEW TALISMAN GOLD MINES LIMITED: NOTIFICATION OF ALLOTMENT OF SECURITIES**

For the purposes of NZX Main Board Listing Rules 7.12.1, New Talisman Gold Mines Limited (New Talisman) advises the following securities have been issued on 29 September 2017:

a	Class of security	Ordinary shares (NTL)
		30/9/22 NZD \$0.055 Options (NTLOB)
	ISIN	NZHERE0001S6 shares NZNTLE0003S1 options
b	Number issued	80,275,395 shares 15,790,930 options
c	Nominal value	Not applicable
	Issue Price	78,954,457 Shares issued for NZD 2.2 cents or AUD 2.035 cents. No consideration for issue of options 1,320,938 Shares issued for NZD 2.0 cents upon the exercise of listed options due to expire 28 November 2017
d	Payment terms	Payable in cash
e	Amount paid up	Fully paid on issue
f	Principal terms of the securities	Ordinary shares in New Talisman Gold Mines
g	Percentage of class of securities	3.94% (before issue)
		100% of options
h	Reason for issue	Issue of 78,954,457 shares pursuant to share purchase plan, and issue of 1,320,938 shares to persons exercising NTLOA options.
i	Authority for issue	Director Resolution

j	Terms of issue	The ordinary shares will be quoted on the NZX Main Board and the ASX and will rank pari-passu with existing ordinary shares
k	Number of securities in existence after issue	2,157,271,250 shares (NTL) 118,530,578 28/22/17 AUD \$0.22 options (NTLOA) 15,790,930 30/9/22 NZD \$0.055 Options (NTLOB)  3,000,000 13/11/2018 NZD \$0.011 unlisted options 1,250,000 13/11/2019 NZD\$0.011 unlisted options
l	Treasury stock	Not applicable
m	Date of issue	29 September 2017

For the purposes of NZX Main Board Listing Rule 7.12.9, New Talisman also advises that following the exercise of 1,320,938 28/11/17 AUD \$0.22 options, 118,530,578 NTLOA options are on issue.



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